

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

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Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Sioux Falls School District 49-5
2. Designation of issue: Limited Tax General Obligation Capital Outlay
Certificates, Series 2002B
3. Date of issue: December 30, 2002
4. Purpose of issue: Capital improvements to school facilities
5. Type of bond: Limited Tax General Obligation Capital Outlay Certificate
6. Principal amount and denomination of bond: \$9,985,000; \$5,000
7. Paying dates of principal and interest:
Principal: January 1 in the years 2004 through 2019 and 2022
Interest: January 1 and July 1, commencing July 1, 2003

over

8. Amortization schedule:

<u>Year</u>	<u>Amount</u>	<u>Rate</u>
2004	\$350,000	3.00%
2005	390,000	3.00
2006	405,000	3.00
2007	415,000	3.00
2008	430,000	3.05
2009	440,000	3.25
2010	455,000	3.50
2011	470,000	3.70
2012	490,000	3.80
2013	505,000	3.90
2014	525,000	4.05
2015	550,000	4.15
2016	570,000	4.20
2017	595,000	4.30
2018	620,000	4.40
2019	650,000	4.50
2020*	675,000	4.75
2021*	710,000	4.75
2022	740,000	4.75

* Mandatory Sinking Fund Payments

9. Interest rate or rates, including total aggregate interest cost:

Interest Rates: See No. 8

Total Aggregate Interest Cost: \$4,794,087.08

This is to certify that the above information pertaining to Sioux Falls School District 49-5 is true and correct on this 30th day of December, 2002.

By: 
Its: Business Manager